

NOTICE OF SPECIAL MEETING & AGENDA
PARKER AUTOMOTIVE METROPOLITAN DISTRICT
4100 E. Mississippi Ave., Suite 500, Denver, Colorado
November 17, 2023
9:00 A.M.

This meeting will be held via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/83535135896?pwd=qwdzUerJWwrZl2PygcjI177JG0bBxy.1>

Meeting ID: 835 3513 5896
Passcode: 498748
Call: 720-707-2699

Board of Directors

Paige Langley, President	Term to May 2027
Blake Amen, Secretary	Term to May 2025
Megan Waldschmidt, Treasurer	Term to May 2025
VACANT	Term to May 2027
VACANT	Term to May 2027

1. ADMINISTRATIVE MATTERS

- a. Call to Order
- b. Declaration of Quorum and Confirmation of Director Qualifications
- c. Disclosure of Potential or Existing Conflicts of Interest
- d. Approval of Agenda

2. PUBLIC COMMENT (Items not on the Agenda; Comments limited to three minutes per person)

3. BOND MATTERS

- a. 2023 Bonds and 2023 Refunding Loans
 - i. Consider making a final determination to issue and refund general obligation indebtedness, specifically, consider the adoption of Resolution No. 2023-11-05 authorizing the issuance of the execution and delivery of its Loan Agreement and Promissory Note with Western Alliance Bank, as lender (the “Lender”), Series 2023A-1, Loan Agreement and Promissory Note with the Lender, Series 2023A-2, and the issuance of its Subordinate General Obligation Limited Tax Bonds, Series 2023B, for the purpose of refunding a portion of its existing general obligation indebtedness, in a combined maximum principal amount of \$20,000,000; approving, ratifying, and confirming the execution of certain related agreements and documents; making determinations and findings as to other matters related to such financing transactions; authorizing incidental action; and repealing prior inconsistent actions (**enclosure**).

4. OTHER BUSINESS

- a. Next Meeting – July 25, 2024

5. ADJOURNMENT