

PARKER AUTOMOTIVE METROPOLITAN DISTRICT

SPECIAL MEETING

4100 E. Mississippi Ave., Suite 500

Denver, CO 80246

Wednesday, August 8, 2018

9:00 a.m.

Kevin Smith, President/Treasurer	Term to May 2022
Andy Klein, Secretary	Term to May 2022
VACANT	Term to May 2020
VACANT	Term to May 2020
VACANT	Term to May 2020

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
5. Consent Agenda
 - a) Approval of Minutes from December 5, 2017 Special Meeting (**enclosure**)
 - b) Approval of Minutes June 9, 2018 Special Meeting (**enclosure**)
6. Financial
 - a) Bond Matters
 - i. Discuss and Consider Payment on Subordinate General Obligation Limited Tax Refunding Bonds, Series 2010
 - ii. Conduct 2018 Budget Amendment Hearing and Consider Adoption of Resolution to Amend 2018 Budget (**enclosure**)
 - iii. Discuss and Consider Acceptance of North Slope Capital Advisors Independent Financial Advisory Report (**enclosure**)
 - iv. Consider Adoption of Resolution Authorizing An Amendment to the Issuance of Subordinate General Obligation Limited Tax Refunding Bonds, Series 2010 (to be renamed as the Junior Lien General Obligation Limited Tax Refunding Bonds, Series 2010) for the purpose of making certain amendments to the resolution adopted by the Board of Directors on December 15, 2010, to accommodate the issuance of the Series 2018B Bonds (**enclosure**)

- v. Consider Adoption of Resolution Authorizing the Issuance of Subordinate Limited Tax General Obligation Refunding Bonds, Series 2018B, in an estimated principal amount of \$7,571,000, which amount is subject to increase or decrease, for the purpose of partially refunding the District's Subordinate General Obligation Limited Tax Refunding Bonds, Series 2010 (to be renamed as the Junior Lien General Obligation Limited Tax Refunding Bonds, Series 2010), and paying the issuance and other costs in connection with such Bonds. It is anticipated that such resolution will approve the form of a Limited Offering Memorandum, and authorize the execution of an Indenture of Trust, Bond Purchase Agreement, and other related documents (**enclosure**)

7. Other Business

8. Adjourn